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## PROOF OF PUBLICATION

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*Larnyce Tabron*

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UNITED STATES BANKRUPTCY COURT, DISTRICT OF NEW JERSEY  
In re: WEWORK INC., et al., Chapter 11, Case No. 23-19865 (JKS)  
Debtors.<sup>1</sup> (Jointly Administered)

**NOTICE OF INTERIM ORDER (I) APPROVING NOTIFICATION AND HEARING PROCEDURES FOR CERTAIN TRANSFERS OF, EXCHANGES FOR, AND DECLARATIONS OF WORTHLESSNESS WITH RESPECT TO COMMON STOCK AND (II) GRANTING RELATED RELIEF TO: ALL ENTITIES (AS DEFINED BY SECTION 101(15) OF THE BANKRUPTCY CODE) THAT MAY HOLD BENEFICIAL OWNERSHIP OF THE EXISTING CLASS (OR SERIES) OF COMMON STOCK (THE "COMMON STOCK") OF WEWORK INC.:**

**PLEASE TAKE NOTICE** that on November 6, 2023 (the "Petition Date"), the above-captioned debtors and debtors in possession (collectively, the "Debtors"), filed petitions with the United States Bankruptcy Court for the District of New Jersey (the "Court") under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). Subject to certain exceptions, section 362 of the Bankruptcy Code operates as a stay of any act to obtain possession of property of or from the Debtors' estates or to exercise control over property of or from the Debtors' estates.

**PLEASE TAKE FURTHER NOTICE** that on the Petition Date, the Debtors filed the Debtors' Motion for Entry of Interim and Final Orders (i) Approving Notification and Hearing Procedures for Certain Transfers of, Exchanges for, and Declarations of Worthlessness with Respect to Common Stock, and (ii) Granting Related Relief (Docket No. 10) (the "Orders").

**PLEASE TAKE FURTHER NOTICE** that on June 6, 2023, the Court entered the Interim Order (i) Approving Notification and Hearing Procedures for Certain Transfers of, Exchanges for, and Declarations of Worthlessness with Respect to Common Stock, and (ii) Granting Related Relief (Docket No. 89) (the "Interim Order") approving procedures for certain transfers of, exchanges for, and declarations of worthlessness (for U.S. federal income tax purposes) with respect to Common Stock set forth in **Exhibit 1** attached to the Interim Order (the "Procedures"). The Procedures are available to view and download on the website established by the Debtors' proposed claims and noticing agent, Epq Corporate Restructuring, LLC, for these chapter 11 cases at <https://dm.epq11.com/WeWork>.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Interim Order, a Substantial Shareholder may not consummate any purchase, sale, or other transfer of Common Stock or Beneficial Ownership of Common Stock in violation of the Procedures, and any such transaction in violation of the Procedures shall be null and void *ab initio*.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Interim Order, the Procedures shall apply to the holding and transfers of Common Stock or any Beneficial Ownership therein by a Substantial Shareholder or someone who may become a Substantial Shareholder.

**PLEASE TAKE FURTHER NOTICE** that pursuant to the Interim Order, a 50-Percent Shareholder may not claim a worthless stock deduction for U.S. federal income tax purposes with respect to Common Stock or Beneficial Ownership of Common Stock in violation of the Procedures, and any such deduction in violation of the Procedures shall be null and void *ab initio*, and the 50-Percent Shareholder shall be required to file an amended tax return revoking such proposed deduction.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Interim Order, upon the request of any entity, the notice and claims agent for the Debtors, Epq Corporate Restructuring, LLC, will provide a copy of the Interim Order and a form of each of the declarations required to be filed by the Procedures in a reasonable period of time. Such declarations are also available via PACER on the Court's website at <https://ecf.nj.uscourts.gov/> for a fee, or free of charge by accessing the Debtors' restructuring website at <https://dm.epq11.com/WeWork>.

**PLEASE TAKE FURTHER NOTICE** that the final hearing (the "Final Hearing") on the Motion shall be held on December 6, 2023, at 11:00 a.m., prevailing Eastern Time. Any objections or responses to entry of a final order on the Motion shall be filed on or before 4:00 p.m., prevailing Eastern Time, on November 29, 2023, and shall be served on: (a) the Debtors, WeWork Inc. c/o Epq Corporate Restructuring, LLC 10300 SW

Allen Blvd. Beaverton, Oregon 97005; (b) proposed co-counsel to the Debtors, (i) Kirkland & Ellis LLP 601 Lexington Avenue, New York, New York 10022, Attn: Edward O. Sassower, P.C., Joshua A. Sussberg, P.C., Steven N. Serajedini, P.C., and Clara Foster; and (ii) Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn: Michael D. Sineta, Esq., Warren A. Usatine, Esq., Felice Yudkin, Esq., and Ryan T. Jareck, Esq.; (c) counsel to the ad hoc group, (i) Davis Polk & Wardwell, LLP 450 Lexington Avenue, New York, New York 10017, Attn: Eli J. Vonnegut, Esq., Natasha Bouris, Esq., and Jonah A. Peppatt, Esq., and (ii) Greenberg Traurig, LLP 500 Campus Drive, Fortbury Park, New Jersey 10017, Attn: Alan J. Brody, Esq.; (d) counsel to SoftBank, (i) Weil, Gotshal & Manges LLP 767 Fifth Avenue, New York, New York 10153, Attn: Gary L. Holtzer, Gabriel A. Morgan, Kevin H. Bostel, and Eric L. Enhorn, and (ii) Wollmuth Mahler & Deutsch LLP 500 5<sup>th</sup> Avenue, New York, New York 10110, Attn: Paul R. DeFilippo, Steven S. Fitzgerald, and Joseph F. Pacelli; (e) the Office of the United States Trustee for the District of New Jersey, One Newark Center, 1085 Raymond Boulevard, Suite 2100, Newark, New Jersey 07102, Attn: Fran Steele and Peter D'Auria; and (f) counsel to any statutory committee appointed in these chapter 11 cases. In the event no objections to entry of the Final Order on the Motion are timely received, the Court may enter such Final Order without need for the Final Hearing.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Interim Order, failure to follow the procedures set forth in the Interim Order shall constitute a violation of, among other things, the automatic stay provisions of section 362 of the Bankruptcy Code.

**PLEASE TAKE FURTHER NOTICE** that nothing in the Interim Order shall preclude any person desirous of acquiring any Common Stock from requesting relief from the Interim Order from this Court, subject to the Debtors' and the other Notice Parties' rights to oppose such relief.

**PLEASE TAKE FURTHER NOTICE** that other than to the extent that the Interim Order expressly conditions or restricts trading in Common Stock, nothing in the Interim Order or in the Motion shall, or shall be deemed to, prejudice, impair, or otherwise alter or affect the rights of any holders of Common Stock, including in connection with the treatment of any such stock under any chapter 11 plan or any applicable bankruptcy court order.

**PLEASE TAKE FURTHER NOTICE** that any prohibited purchase, sale, other transfer of, or declaration of worthlessness for U.S. federal income tax purposes with respect to Common Stock, Beneficial Ownership thereof, or option with respect thereto in violation of the Interim Order is prohibited and shall be null and void *ab initio* and may be subject to additional sanctions as this court may determine.

**PLEASE TAKE FURTHER NOTICE** that the requirements set forth in the Interim Order are in addition to the requirements of applicable law and do not excuse compliance therewith.

Dated: November 10, 2023. */s/ Michael D. Sineta* **COLE SCHOTZ P.C.**, Michael D. Sineta, Esq., Warren A. Usatine, Esq., Felice R. Yudkin, Esq., Ryan T. Jareck, Esq., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Telephone: (201) 489-3000, [mirsat@coleschotz.com](mailto:mirsat@coleschotz.com), [usatine@coleschotz.com](mailto:usatine@coleschotz.com), [yudkin@coleschotz.com](mailto:yudkin@coleschotz.com), [jareck@coleschotz.com](mailto:jareck@coleschotz.com), Proposed Co-Counsel for Debtors and Debtors in Possession - and **KIRKLAND & ELLIS LLP, KIRKLAND & ELLIS INTERNATIONAL LLP**, Edward O. Sassower, P.C., Joshua A. Sussberg, P.C. (*pro hac vice* pending), Steven N. Serajedini, P.C. (*pro hac vice* pending), Clara Foster (*pro hac vice* pending), 601 Lexington Avenue, New York, New York 10022, Telephone: (212) 446-4800, Facsimile: (212) 446-4900, [edward.sassower@kirkland.com](mailto:edward.sassower@kirkland.com), [joshua.sussberg@kirkland.com](mailto:joshua.sussberg@kirkland.com), [steven.serajedini@kirkland.com](mailto:steven.serajedini@kirkland.com), [clara.foster@kirkland.com](mailto:clara.foster@kirkland.com), Proposed Co-Counsel for Debtors and Debtors in Possession.

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epq11.com/WeWork>. The location of Debtor WeWork Inc.'s principal place of business is 12 East 49th Street, 3rd Floor, New York, NY 10017; the Debtors' service address in these chapter 11 cases is WeWork Inc. c/o Epq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings given to them in the Interim Order or the Motion, as applicable.



